



**CAJA DE
VALORES**

Comunicado N° 11270
Ref.: Extensión de Oferta de Compra de
Phoenix Global Resources PLC
Código CVSA: 91800
Código ISIN: GB00B7LHJ340

Buenos Aires, 1 de septiembre de 2022

Sres. Depositantes

Tengo el agrado de dirigirme a Uds. a efectos de hacerles llegar nueva información que hemos recibido de la Central Depositaria Internacional Euroclear Bank, sobre la Oferta de Compra de los títulos de la referencia, informada a ustedes en los Comunicados N° 11253 y 11267.

Aquellos depositantes que deseen tomar acción al respecto deberán hacerlo ingresando y autorizando sus instrucciones a través del sistema GIC (Gestión Integral de Custodia – GEDOP Externos) disponible en la siguiente dirección: <https://gic.sba.com.ar> (Menú Eventos Corporativos Internacionales), no más del 5 de septiembre de 2022, hasta las 13:00 hs., con el fin de que se proceda a enviar a la mencionada Central las instrucciones correspondientes.

Para mayor información al respecto, adjuntamos el reporte enviado por la Central arriba mencionada (Anexo I).

Por favor tenga en cuenta que tales títulos serán bloqueados en una cuenta de Caja de Valores hasta la finalización o cancelación del evento.

Cabe destacar que Caja de Valores S.A. trasladará a los señores depositantes los cargos que surjan de las gestiones relacionadas con el presente evento.



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Señalamos que es de exclusiva responsabilidad de los Depositantes y de los tenedores de los títulos tomar o no acción al respecto; razón por la cual las condiciones del presente no podrán interpretarse como recomendaciones o sugerencias de Caja de Valores S.A. para participar en el evento.

Por cualquier duda o consulta podrán comunicarse con el Área Internacional al 4316-6000 Int. 8602.

Sin otro particular los saluda atentamente,

Walter Escudero

Gerente Ejecutivo de Custodia y Registro

JCM



EasyWay™
CORPORATE ACTIONS

Corporate action details for CA00000007135670 - Tender/Acquisition/Takeover/Purchase Offer/Buyback
Service provider EB - Place of holding EB

General information

Corporate action indicator: Tender/Acquisition/Takeover/Purchase Offer/Buyback
Corporate action reference: CA00000007135670
Mandatory/voluntary indicator: Voluntary CA event
Corporate action processing: Reorganisation

Main underlying security

ISIN: GB00B7LHJ340
Common code: 079540021
Description: PHOENIX GLOBAL RESOURCES PLC -ORDSHR

Financial instrument attributes

Type of financial instrument: STOCK
Denomination currency: GBP

Corporate action details

Result publication date: 09 Sep 2022
Certification: No
Electronic certification: NO CERTIFICATION REQUIRED
Paperwork: NO LEGAL DOCUMENTATION TO BE COMPLETED

Option 001 Cash

Corporate action option status: Active
Currency: GBP
Default processing flag: No
Market deadline date: 07 Sep 2022 - 14:00
Response deadline date: 07 Sep 2022 - 11:00
End of Securities Blocking Period: Payment Date
Period of action: 15 Aug 2022 - 07 Sep 2022
Minimum exercisable quantity: Unit Number 1
Multiple exercisable quantity: Unit Number 1
Expiry date: 07 Sep 2022 - 13:00

Security movement details

Debit/credit indicator: Debit
ISIN: GB00B7LHJ340
Common code: 079540021
Description: PHOENIX GLOBAL RESOURCES PLC -ORDSHR
Minimum exercisable quantity: Unit Number 1
Minimum exercisable multiple quantity: Unit Number 1

Cash movement details

Debit/credit indicator: Credit
Payment date: Unknown
Value date: Unknown
Generic cash price received per product: Actual Amount GBP 0.075
Additional information: NARC/001 AIM MINORITY SHAREHOLDERS

Option 002 No Action

Corporate action option status: Active
Default processing flag: Yes
Market deadline date: 07 Sep 2022 - 14:00
Response deadline date: 07 Sep 2022 - 11:00

Period of action: 15 Aug 2022 - 07 Sep 2022
 Minimum exercisable quantity: Unit Number 1
 Multiple exercisable quantity: Unit Number 1
 Expiry date: 07 Sep 2022 - 13:00

Option 003 Cash

Corporate action option status: Active
 Currency: USD
 Default processing flag: No
 Market deadline date: 07 Sep 2022 - 14:00
 Response deadline date: 07 Sep 2022 - 11:00
 End of Securities Blocking Period: Payment Date
 Period of action: 15 Aug 2022 - 07 Sep 2022
 Minimum exercisable quantity: Unit Number 1
 Multiple exercisable quantity: Unit Number 1
 Expiry date: 07 Sep 2022 - 13:00

Security movement details

Debit/credit indicator: Debit
 ISIN: GB00B7LHJ340
 Common code: 079540021
 Description: PHOENIX GLOBAL RESOURCES PLC -ORDSHR
 Minimum exercisable quantity: Unit Number 1
 Minimum exercisable multiple quantity: Unit Number 1

Cash movement details

Debit/credit indicator: Credit
 Payment date: Unknown
 Value date: Unknown
 Generic cash price received per product: Actual Amount USD 0.0916
 Additional information: NARC/003 BASE MINORITY SHAREHOLDERS, WHO HOLD THEIR ORDINARY SHARES THROUGH CAJA DE VALORES

Action to take

ELECTRONIC INSTRUCTIONS:

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1. FREE FORMAT MT 599/MT 568 USERS: YOUR DEADLINE IS 10:00 (BRUSSELS TIME) ON THE BUSINESS DAY BEFORE THE DEADLINE DATE.
 2. EASYWAY USERS:
 - A. AIM MINORITY SHAREHOLDERS, CHOOSE OPTION 001
 - B. BASE MINORITY SHAREHOLDERS WHO HOLD THEIR ORDINARY SHARES THROUGH CAJA DE VALORES, CHOOSE OPTION 003

- MENTION IN FIELD 'NARRATIVE TO SERVICE PROVIDER': YOUR CONTACT NAME AND PHONE NUMBER PRECEDED BY 'INX CONTACT DETAILS'
 3. EUCLID USERS:
 - A. AIM MINORITY SHAREHOLDERS, SEND AN INSTRUCTION TYPE '54' WITH SUBTYPE 'CASH'
 - B. BASE MINORITY SHAREHOLDERS WHO HOLD THEIR ORDINARY SHARES THROUGH CAJA DE VALORES, SEND AN INSTRUCTION TYPE '54' WITH SUBTYPE 'CSH0'
 - C. TO TAKE NO ACTION, SEND AN INSTRUCTION TYPE '54' SUBTYPE 'NOAC'. MENTION THE EVENT NUMBER IN FIELD 72 AS FOLLOWS: 'EVNB CA00000XXXXXX' (WHERE XXXXXXXX IS THE EVENT NUMBER)

ALWAYS MENTION IN FIELD:
 - 72: YOUR CONTACT NAME AND PHONE NUMBER PRECEDED BY 'INX CONTACT DETAILS'
 4. SWIFT MT565 USERS:
 - A. AIM MINORITY SHAREHOLDERS, USE CAON 001 CAOP CASH
 - B. BASE MINORITY SHAREHOLDERS WHO HOLD THEIR ORDINARY SHARES THROUGH CAJA DE VALORES, USE CAON 003 CAOP CASH

ALWAYS MENTION IN FIELD:
 - 70E:INST: YOUR CONTACT NAME AND PHONE NUMBER PRECEDED BY 'INX CONTACT DETAILS'

Corporate action narrative

Party contact description:

CORPORATE ACTIONS CA INFO 4245

Offeror:

MERCURIA ENERGY GROUP LTD

General information:

UPDATE 25/08/2022: OPTION 003 (USD) ADDED

OPTION 001 (GBP): AVAILABLE FOR AIM MINORITY SHAREHOLDERS

OPTION 003 (USD): AVAILABLE FOR BASE MINORITY SHAREHOLDERS,
WHO HOLD THEIR ORDINARY SHARES THROUGH CAJA DE VALORESBASE MINORITY SHAREHOLDERS WILL NOT BE PERMITTED TO ACCEPT THE
AIM EXIT OPPORTUNITY (OPTION 001)AIM MINORITY SHAREHOLDERS WILL NOT BE PERMITTED TO ACCEPT THE
BASE EXIT OPPORTUNITY (OPTION 003)

ACTIONS TO BE TAKEN HAVE BEEN UPDATED ACCORDINGLY

END OF UPDATE

UPDATE 17/08/2022: DEADLINE HAS BEEN EXTENDED

END OF UPDATE.

EXIT OPPORTUNITY

SUBJECT TO SHAREHOLDER APPROVAL AT A GENERAL MEETING TO BE HELD
ON 01/09/2022, MINORITY SHAREHOLDERS WHO DO NOT WISH TO REMAIN
SHAREHOLDERS FOLLOWING THE CANCELLATION ARE BEING OFFERED A CASH
EXIT OPPORTUNITY.THE EXIT OPPORTUNITY IS BEING PROVIDED BY MERCURIA ENERGY GROUP
LTD, THE 83.72PCT MAJORITY SHAREHOLDER.SUBJECT TO SHAREHOLDER APPROVAL AT A GENERAL MEETING TO BE HELD
ON 01/09/2022, CANCELLATION OF ADMISSION TO TRADING ON AIM WILL
BECOME EFFECTIVE AT 07:00 ON 15/09/2022

RESTRICTIONS:

SHAREHOLDERS FROM WITHIN CANADA, JAPAN, AUSTRALIA, OR THE
REPUBLIC OF SOUTH AFRICA MAY BE RESTRICTED FROM PARTICIPATING IN
THE EVENT, PURSUANT TO APPLICABLE EXCEPTIONSACCORDING TO UK MARKET PRACTICE, PAYMENT OF THE TAKEOVER
CONSIDERATION IS USUALLY NOT MADE UNTIL TWO WEEKS AFTER THE OFFER
HAS BEEN DECLARED WHOLLY UNCONDITIONAL
THE TENDER OFFER IS STILL OPEN AND MAY BE EXTENDED FURTHER
THEREFORE NO PAYMENT DATE IS KNOWN AT THIS STAGE

THIS CORPORATE ACTION NOTIFICATION DOES NOT CONSTITUTE AN OFFER
TO SELL OR THE SOLICITATION OF AN OFFER TO BUY ANY SECURITIES BY
ANYONE IN ANY JURISDICTION
IT IS NOT, AND SHOULD NOT BE CONSTRUED OR TREATED AS, INVESTMENT
OR FINANCIAL ADVICE. IN PROVIDING THIS INFORMATION, EUROCLEAR
BANK IS NOT ACTING AS AGENT OF THE ISSUER
BY SENDING AN INSTRUCTION TO EUROCLEAR BANK, YOU CONFIRM THAT YOU
(AND ANY BENEFICIAL OWNER(S) FOR WHOM YOU ACT) COMPLY WITH THE
TERMS AND CONDITIONS OF THE CORPORATE EVENT AND COMPLY WITH
applicable local laws or requirements, including but not limited
To holding and transfer restrictions.
If holding and transfer restrictions would prohibit you (and any
beneficial owner(s) for whom you act) to hold the proceeds of a
corporate event in your account in Euroclear Bank, you (and any
beneficial owner(s) for whom you act) must ensure to send an
instruction to allow the transfer of these proceeds to an account
outside the euroclear system.